

CHECKLIST

Financial and investment advice and referrals to service providers

Address of property for sale:		
	Ensure that financial and investment advice is of a general nature only.	
	Ensure that financial and investment advice warning notice is given to prospective buyers and sellers.	
	Ensure disclosure of referrals to service providers, and disclosure of rebates, discounts or commissions.	

Financial and investment advice

WARNING: Any financial or investment advice provided by the Agent is of a general nature only, whose preparation does not take into account the individual circumstances, objectives, financial situation or needs of the person. You are advised to consult with your own independent financial and/or investment adviser.

Disclosure of rebates, discounts or commissions in respect of expenses

In respect of any expenses to be incurred by the Principal or the Agent on behalf of the Principal pursuant to this agreement, the Agent discloses that the Agent may receive the following rebates, discounts or commissions from third parties:

Name of third party	Estimated amount of rebate, discount or commission
	\$
	\$
	\$

If no benefit, write "nil".